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ATTORNEYS FOR THE DEBTORS AND DEBTORS-IN-POSSESSION

IN THE UNITED STATES BANKRUPTCY COURT FOR THE NORTHERN DISTRICT OF TEXAS FORT WORTH DIVISION

In re)	Chapter 11 Case
MIRANT CORPORATION, et al.,)	Case No. 03-46590-DML-11
Debtors.)	Jointly Administered

AGENDA OF MATTERS SCHEDULED FOR HEARINGS October 6, 2004¹

Matters Set for 10:30 a.m.

A. OBJECTION TO CLAIMS OF CALIFORNIA PUBLIC UTILITIES COMMISSION

Initial Objection to Proofs of Claim Filed by California Public Utilities Commission (Claim Nos. 7529, 7530, 7531, 7532, 7533, 7534, & 7535) [Docket No. 4887]

Response Deadline: 08/19/2004 @ 4:00 p.m. Central time

Status: continuance to be requested

Related Documents:

Notice of Claim Objection and Status Conference: Claims Numbers 7529, 7530, 7531, 7532, 7533, 7534 and 7535 Filed by the California Public Utilities Commission [Docket No. 4888]

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 $^{^{1}}$ Includes current status of each matter and all pleadings filed as of 9:00 a.m. on October 5, 2004.

- 2. Notice of Rescheduled Hearing on Initial Objection to Proofs of Claim Filed by California Public Utilities Commission (Claim Nos. 7529, 7530, 7531, 7532, 7533, 7534, & 7535) [Docket No. 5344]
- 3. Notice of Rescheduled Hearing on Initial Objection to Proofs of Claim Filed by California Public Utilities Commission (Claim Nos. 7529, 7530, 7531, 7532, 7533, 7534, & 7535) [Docket No. 5466]

B. MOTION TO REJECT EL PASO NATURAL GAS COMPANY EXECUTORY CONTRACT

Debtors' Motion to Reject Executory Contract Between Debtor Mirant Americas Energy Marketing, LP and El Paso Natural Gas Company [Docket No. 4487]

Response Deadline: 07/23/2004 @ 4:00 p.m. Central time

Status: going forward

Related Documents:

- 1. Notice of Hearing [Docket No. 4488]
- 2. Stipulated Order to Continue Hearing on Debtors' Motion to Reject Executory Contract Between Debtor Mirant Americas Energy Marketing, LP and El Paso Natural Gas Company [Docket No. 4781]
- 3. Stipulated Order to Continue Hearing on Debtors' Motion to Reject Executory Contract Between Debtor Mirant Americas Energy Marketing, LP and El Paso Natural Gas Company [Docket No. 5054]
- 4. Stipulated Order to Continue Hearing on Debtors' Motion to Reject Executory Contract Between Debtor Mirant Americas Energy Marketing, LP and El Paso Natural Gas Company [Docket No. 5105]

C. EL PASO NATURAL GAS COMPANY 9019 MOTION

Debtors' Motion Pursuant to Federal Rule of Bankruptcy Procedure 9019 Approving Settlement Agreement and Release Between Mirant Corporation, Mirant Americas Energy Marketing, LP and El Paso Natural Gas Company [Docket No. 5443]

Response Deadline: 10/01/2004 @ 4:00 p.m. Central time (by agreement)

Status: going forward

Related Documents:

1. Notice of Hearing [Docket No. 5444]

2. Affidavit of John Hogan in Support of Debtors' Motion Pursuant to Federal Rule of Bankruptcy Procedure 9019 Approving Settlement Agreement and Release Between Mirant Corporation, Mirant Americas Energy Marketing, LP and El Paso Natural Gas Company [Docket No. 5721]

D. STATUS CONFERENCE ON DEBTORS' SECTION 505 MOTION

Second Amended Omnibus Scheduling Order and Discovery Plan [Docket No. 5188]

Response Deadline: N/A

Status: going forward

E. TOWN OF WAWAYANDA 9019 MOTION

Debtors' Motion Pursuant to Rule 9019 of the Federal Rules of Bankruptcy Procedure for Order Approving Settlement Between Mirant New York, Inc., Mirant NY-Gen, LLC, the Town of Wawayanda, the Assessor for the Town of Wawayanda, and the Board of Assessment Review of the Town of Wawayanda [Docket No. 5324]

Response Deadline: 10/01/04 @ 4:00 p.m. Central time

Status: going forward

Related Documents:

1. Notice of Hearing [Docket No. 5325]

F. COLONIAL PIPELINE 9019 MOTION

Debtors' Motion Pursuant to Bankruptcy Rule 9019 for Approval of the Termination and Settlement of the Scheduling Agency and Electric Power Sales Agreement By and Between Colonial Pipeline Company and Mirant Americas Retail Energy Marketing, LP [Docket No. 5172]

Response Deadline: 09/10/04 @ 4:00 p.m. Central time

Status: going forward

Related Documents:

- 1. Notice of Hearing [Docket No. 5173]
- 2. Notice of Rescheduled Hearing [Docket No. 5461]

G. MOTION TO SELL MISCELLANEOUS VEHICLES

Motion Pursuant to 11 U.S.C. §§ 105 and 363(b), (f) for Approval of Procedures to Sell Certain Vehicles Free and Clear of Liens, Claims, Encumbrances, and Interests [Docket No. 5445 & 5447]

Response Deadline: 10/01/2004 @ 4:00 p.m. Central time

Status: going forward

Related Documents:

1. Notice of Hearing [Docket No. 5446]

H. DEBTORS' MOTION FOR RELIEF FROM STAY TO ALLOW CERTAIN LITIGATION TO PROCEED

Motion of the Debtors Pursuant to 11 U.S.C. § 362(d) for Limited Relief From the Automatic Stay Solely to Allow Certain Litigation Proceedings to Proceed [Docket No. 5490]

Response Deadline: 10/01/2004 @ 4:00 p.m. Central time

Status: going forward

Related Documents:

- 1. Notice of Preliminary Hearing [Docket No. 5491]
- 2. Response and Opposition of Bill Lockyer, Attorney General of the State of California, to Motion of the Debtors Pursuant to 11 U.S.C. § 362(d) for Limited Relief From the Automatic Stay Solely to Allow Certain Litigation Proceedings to Proceed [Docket No. 5727]

I. OBJECTIONS TO PERRYVILLE PROOFS OF CLAIM

Debtors' Objection to Proof of Claim Asserted by Perryville Energy Partners, LLC Against Mirant Americas Energy Marketing, LP (Proof of Claim No. 6261) [Docket No. 3424]

Response Deadline: N/A

<u>Status</u>: going forward with status conference

Related Documents:

 Debtors' Objection to Proofs of Claim Asserted by Perryville Energy Partners, LLC Against Mirant Americas Inc. (Proof of Claim Nos. 6262 and 6263) [Docket No. 4187]

- 2. Debtors' Objection to Proof of Claim Asserted by Perryville Energy Partners, LLC Against Mirant Corporation (Proof of Claim No. 6264) [Docket No. 4188]
- 3. Joinder of Official Committee of Unsecured Creditors of Mirant Corporation, Et Al. to Debtors' Objection to Proof of Claim Asserted by Perryville Energy Partners, LLC Against Mirant Americas Energy Marketing, LP (Proof of Claim No. 6261) [Docket No. 5029]
- 4. Objection of Official Committee of Equity Security Holders to Proof of Claim Filed by Perryville Energy Partners LLC Against Mirant Americas Energy Marketing, LP (Proof of Claim Number 6261) [Docket No. 5248]
- 5. Notice of Status Conference [Docket No. 5679]

J. MOTION OF MIRANT COMMITTEE TO INTERVENE (MIRMA, et al. v. Morgantown OL1, LLC, et al., Adversary No. 04-4283)

Notice of Motion of the Official Committee of Unsecured Creditors of Mirant Corporation *Et Al.* to Intervene Pursuant to Sections 1103(c) and 1109(b) of the Bankruptcy Code and Rules 24(a)(2) and 24(b)(1) of the Federal Rules of Civil Procedure [Adv. Docket No. 9]

Response Deadline: 10/01/2004 @ 4:00 p.m. Central time

Status: going forward

Related Documents:

- 1. Amended Certificate of Conference on Motion of the Official Committee of Unsecured Creditors of Mirant Corporation *Et Al.* to Intervene Pursuant to Sections 1103(c) and 1109(b) of the Bankruptcy Code and Rules 24(a)(2) and 24(b)(1) of the Federal Rules of Civil Procedure [Adv. Docket No. 10]
- 2. Opposition of the Lease Indenture Trustee and Pass Through Trustee to the Motion of the Official Committee of Unsecured Creditors of Mirant Corporation *Et Al.* to Intervene Pursuant to Sections 1103(c) and 1109(b) of the Bankruptcy Code and Rules 24(a)(2) and 24(b)(1) of the Federal Rules of Civil Procedure [Adv. Docket No. 17]
- 3. Objection of the MIRMA Landlords to the Motion of the Official Committee of Unsecured Creditors of Mirant Corporation *Et Al.* to Intervene Pursuant to Sections 1103(c) and 1109(b) of the Bankruptcy Code and Rules 24(a)(2) and 24(b)(1) of the Federal Rules of Civil Procedure [Adv. Docket No. 19]

K. MOTION TO PAY AMOUNTS DUE UNDER BACK-TO-BACK AGREEMENT INTO ESCROW

Debtors' Motion for Order Authorizing the Debtors to Pay Into Escrow All Amounts Due Under Back-To-Back Agreement With Potomac Electric Power Company Pending Determination of Debtors' Motion to Reject the Back-To-Back Agreement [Docket No. 5249]

Response Deadline: 09/17/04 @ 4:00 p.m. Central time

Status: not going forward

Related Documents:

- 1. Notice of Hearing [Docket No. 5250]
- 2. Equity Committee's Response in Support of Debtors' Motion for Order Authorizing the Debtors to Pay Into Escrow All Amounts Due Under Back-To-Back Agreement With Potomac Electric Power Company Pending Determination of Debtors' Motion to Reject the Back-To-Back Agreement [Docket No. 5468]
- 3. Potomac Electric Power Company's Motion for a Stay and Opposition to Debtors' Escrow Motion [Docket No. 5484]
- 4. Notice of Filing of Exhibit A to Potomac Electric Power Company's Motion for a Stay and Opposition to Debtors' Escrow Motion [Docket No. 5488]
- 5. Supplemental Service of Debtors' Motion for Order Authorizing the Debtors to Pay Into Escrow All Amounts Due Under Back-To-Back Agreement With Potomac Electric Power Company Pending Determination of Debtors' Motion to Reject the Back-To-Back Agreement and Notice of Hearing [Docket No. 5505]
- Objection of FERC to Debtors' Motion for Order Authorizing the Debtors to Pay Into Escrow All Amounts Due Under Back-To-Back Agreement With Potomac Electric Power Company Pending Determination of Debtors' Motion to Reject the Back-To-Back Agreement [Docket No. 5527]
- 7. Objection of Maryland Public Service Commission and Maryland Office of People's Counsel to Debtors' Motion for Order Authorizing the Debtors to Pay Into Escrow All Amounts Due Under Back-To-Back Agreement With Potomac Electric Power Company Pending Determination of Debtors' Motion to Reject the Back-To-Back Agreement [Docket No. 5532]
- 8. Debtors' Objection to PEPCO's Motion to Stay Debtors' Motion to Escrow and Reply to Opposition to Motion to Escrow [Docket No. 5722]

L. CLAIMS ESTIMATION MOTION

Motion for an Order (A) Approving Claims Estimation Procedures and (B) Fixing Notice Procedures and Approving Form and Manner of Notice [Docket No. 5448]

Response Deadline: 10/01/2004 @ 4:00 p.m.

Status: going forward

Related Documents:

- 1. Notice of Status Conference and Hearing [Docket No. 5449]
- 2. Submission of (1) Amended Estimation Procedures and (2) Notice of Hearing on Motion for Approval of Claims Estimation Procedures Served on All Known Creditors [Docket No. 5511]

- 3. Submission of Amended Estimation Procedures After Status Conference Held on September 22, 2004 [Docket No. 5551]
- 4. Limited Objection of Sacramento Municipal Utility District to Debtors' Motion to Approve Claims Estimation Procedures [Docket No. 5648]
- 5. Withdrawal of SMUD's Limited Objection to Debtors' Motion to Approve Claims Estimation Procedures [Docket No. 5670]
- 6. Objection by Predator Development Company, LLC to Motion of the Debtors for an Order (A) Approving Claims Estimation Procedures and (B) Fixing Notice Procedures and Approving Form and Manner of Notice [Docket No. 5674]
- 7. Limited Objection of Kern River Transmission Company to Debtors' Motion for an Order (A) Approving Claims Estimation Procedures and (B) Approving Form and Manner of Notice [Docket No. 5675]
- 8. Opposition of St. Paul Mercury Insurance Company to Debtors' Motion for an Order (A) Approving Claims Estimation Procedures and (B) Fixing Notice Procedures and Approving Form and Manner of Notice [Docket No. 5676]
- 9. Limited Response of the Towns of Haverstraw, New York, Stony Point, New York, and the Haverstraw-Stony Point Central School District to Debtors' Motion for an Order (A) Approving Claims Estimation Procedures and (B) Fixing Notice Procedures and Approving Form and Manner of Notice [Docket No. 5677]
- 10. Trustee's Objection to Motion for an Order (A) Approving Claims Estimation Procedures and (B) Fixing Notice Procedures and Approving Form and Manner of Notice [Docket No. 5678]
- 11. California Public Utilities Commission's Objection to Debtors' Motion for an Order (A) Approving Claims Estimation Procedures and (B) Fixing Notice Procedures and Approving Form and Manner of Notice [Docket 5680]
- 12. Objection of Dick Corporation to Debtors' Motion for an Order (A) Approving Claims Estimation Procedures and (B) Fixing Notice Procedures and Approving Form and Manner of Notice [Docket No. 5681]
- 13. CalPX's Opposition to the Debtors' Amended Estimation Procedures Proposed on September 2,4 2004 [Docket No. 5682]
- 14. California Independent System Operator Corporation's Joinder in Objections to Debtors' Motion for an Order (A) Approving Claims Estimation Procedures and (B) Fixing Notice Procedures and Approving Form and Manner of Notice [Docket 5683]
- 15. Joint Objection of Southern California Edison Company, The NStar Companies and Edison Mission Energy Companies to Debtors' Motion for an Order (A) Approving Claims Estimation Procedures and (B) Fixing Notice Procedures and Approving Form and Manner of Notice [Docket No. 5687]
- 16. Objection of the Attorney General for the State of California and the State of California to the Debtors' Motion for an Order (A) Approving Claims Estimation Procedures and (B) Fixing Notice Procedures and Approving Form and Manner of Notice [Docket No. 5688]
- 17. Federal Energy Regulatory Commission's Objection to Motion to Establish Claims Estimation Procedures [Docket No. 5689]

- 18. Objection of Deutsche Bank Securities, Inc. to Motion for Order (A) Approving Claims Estimation Procedures and (B) Fixing Notice Procedures and Approving Form and Manner of Notice [Docket No. 5690]
- 19. Objection of California Department of Water Resources to Debtors' Motion for an Order (A) Approving Claims Estimation Procedures and (B) Fixing Notice Procedures and Approving Form and Manner of Notice [Docket No. 5691]
- 20. Objection by the Southern Company to the Motion by the Debtors (A) Approving Estimation Procedures and (B) Fixing Notice Procedures and Approving Forms and Manner of Notice [Docket No. 5692]
- 21. Pacific Gas and Electric Company's Response in Opposition to Debtors' Motion for an Order (A) Approving Claims Estimation Procedures and (B) Fixing Notice Procedures and Approving Form and Manner of Notice and Objection to Debtors' Proposed Estimation Procedures [Docket No. 5693]
- 22. Potomac Electric Power Company's Objection to Debtors' Motion to Establish Claims Estimation Procedures [Docket No. 5694]
- 23. The MIRMA Landlords' Response to Motion by the Debtors (A) Approving Claims Estimation Procedures and (B) Fixing Notice Procedures and Approving Form and Manner of Notice and Amended Estimation Procedures After Status Conference Held on September 22, 2004 [Docket No. 5695]
- 24. Joinder by Mesquite Investors, LLC and Shady Hills Holding Company, LLC to Objection of Deutsche Bank Securities, Inc. to Motion for an Order (A) Approving Claims Estimation Procedures and (B) Fixing Notice Procedures and Approving Form and Manner of Notice [Docket No. 5696]
- 25. Objection of Perryville Energy Partners LLC to Motion for an Order (A) Approving Claims Estimation Procedures and (B) Fixing Notice Procedures and Approving Form and Manner of Notice [Docket No. 5697]
- 26. Objection of Credit Suisse First Boston, as Agent for Lenders Under the Four Year Credit Agreement Dated as of July 17, 2001, to Debtors' Motion for an Order (A) Approving Claims Estimation Procedures and (B) Fixing Notice Procedures and Approving Form and Manner of Notice [Docket No. 5699]
- 27. Response of Entergy Arkansas, Inc. to the Motion for Order (A) Approving Claims Estimation Procedures and (B) Fixing Notice Procedures and Approving Form and Manner of Notice [Docket No. 5703]
- 28. California Department of Water Resources' Witness and Exhibit List for Hearing on Debtors' Motion for an Order (A) Approving Claims Estimation Procedures and (B) Fixing Notice Procedures and Approving Form and Manner of Notice [Not docketed]
- 29. Debtors' Omnibus Reply to the Objections to the Motion for an Order (A) Approving Claims Estimation Procedures and (B) Fixing Notice Procedures and Approving Form and Manner of Notice [Docket No. 5730]
- 30. [Corrected] Objection of the Attorney General for the State of California and the State of California to the Debtors' Motion for an Order (A) Approving Claims Estimation Procedures and (B) Fixing Notice Procedures and Approving Form and Manner of Notice [Docket No. 5736]

Dated: October 5, 2004

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By: /s/ Ian T. Peck

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ATTORNEYS FOR THE DEBTORS AND DEBTORS-IN-POSSESSION

CERTIFICATE OF SERVICE

The undersigned hereby certifies that he has authorized BSI as service agent to cause to serve a true and correct copy of the foregoing document upon all persons on the Limited Service List, and upon all parties on the attached Service List via email, facsimile and/or overnight courier on the 5th day of October, 2004 in accordance with the Federal Rules of Bankruptcy Procedure.

/s/ Ian T. Peck

SERVICE LIST

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PARTIES TO TOWN OF WAWAYANDA 9019 MOTION

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<u>PARTIES TO DEBTORS' MOTION FOR RELIEF FROM STAY TO ALLOW CERTAIN</u> LITIGATION TO PROCEED

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PARTIES TO STATUS CONFERENCE ON CLAIMS ESTIMATION MOTION

See attached Claims Estimation Service List

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